

Your Texas Benefits

How to apply for benefits for:
People age 65 and older
People with disabilities



Medicaid for the Elderly and People with Disabilities

Helps people who:

- Lost Supplemental Security Income (SSI) benefits.
- Need to be in a nursing home or other place of care.
or
- Have a disability.

There might be a better form to use, if any of these apply to you:

- You no longer get SSI and you aren't applying for the Medicaid Buy-In Program. (H1200-EZ)
- You are applying only for a Medicare Savings Program. (H1200-EZ)
- You live in a state supported living center. (H1200-PFS)
- You live in a state hospital. (H1200-PFS)

To ask for these forms, call 2-1-1 or 1-877-541-7905.



Medicare Savings Programs

Helps people who already get Medicare. Helps people pay Medicare costs. Costs can include Medicare premiums, co-pays, and deductibles.

These programs also are known as:

- Qualified Medicare Beneficiaries (QMB).
- Specified Low-income Medicare Beneficiaries (SLMB).
- Qualifying Individuals (QI-1).
- Qualified Disabled and Working Individuals (QDWI).

To apply for Medicare

You must apply for Medicare through a different agency – the Social Security Administration.

To learn more, visit www.Medicare.gov or call 1-800-633-4227.



Medicaid Buy-In Program

Helps people who work and: (a) have a disability or (b) are age 65 or older. Some people might have to pay a monthly fee.

Medicaid Buy-In for Children is a different program. It is for families who have a child with a disability, but make too much money to get traditional Medicaid.

To get the form for that program, call 2-1-1 or 1-877-541-7905 and ask for Form H1200-MBIC.

How to Apply



What to do:

1. Fill out this form.
2. Sign and date page 19.
3. Send "Items we need" listed on page D.



How to send it in:

Mail: HHSC, PO Box 14600, Midland, TX 79711-4600.
OR to your local benefits office.
Call 2-1-1 to get the address.

Fax: 1-877-447-2839. If your form is 2-sided, fax both sides.

In person: At a benefits office.
Call 2-1-1 to find one near you.

Most phone and fax numbers on this form are free to call. If you are deaf, hard of hearing, or speech impaired, you can call 7-1-1 or 1-800-735-2989.

Don't send this page with your form.
Keep for your records. **Page A**



You can apply for or renew benefits online

If you would rather apply for benefits online, go to www.YourTexasBenefits.com

This website also will allow you to:

- Find out if you should apply for benefits.
- Find a benefits office near you.
- Renew benefits.

After you fill out an online form, you can check:

- The status of your form.
- Your interview time.
- Items we still need to get from you.
- If we got forms you sent to us.
- Benefit amounts (if you get benefits).

Helpful Tips

- Sign and date page 19.
- Send “Items we need.” See Page D.
- Read the tips on the left side of the page. They can help you save time.
- If you need more room to answer any question, you can add more pages.
- **Write your SSN on the bottom of each page.** This will help us track your form.



Save Time

These time saving tips will tell you if you need to fill out a section.



Texas Health and Human Services Commission (HHSC)

Questions about this form or about benefits

Call 2-1-1 or 1-877-541-7905.

After you pick a language, press 2 to:

- Ask questions about this form.
- Find where to get help filling out this form.
- Check the status of this form.
- Ask questions about benefit programs.

To learn more about benefits, you also can go to www.hhsc.state.tx.us

To apply for other state benefits

If you want to apply for SNAP food benefits, cash help for families (TANF), or Medicaid for children and families, you need a different form. To get that form, call 2-1-1 (after you pick a language, press 2). Or apply online at www.YourTexasBenefits.com

Report waste, fraud, and abuse

If you think anyone is misusing HHSC benefits, call 1-800-436-6184.

Getting long-term care services

If you are approved to get Medicaid, another state agency, the Department of Aging and Disability Services (DADS), might help with your case. DADS staff will find out what long-term care services you can get. To see a list of services, go to Form H1204, “Long Term Care Options.” It came with this form. To learn more, call 2-1-1 (after you pick a language, press 2, and then press 1).

Notice: Your estate might have to pay the state back for services you get. To learn more, see page 19.

Legal Information

Your right to be treated fairly

If you think you have been treated unfairly (discriminated against) because of race, color, national origin, age, sex, disability, or religion, you can file a complaint.

Contact us at:
HHSCivilRightsOffice
@hhsc.state.tx.us or by:

- Mail:
HHSC
Office of Civil Rights
701 W. 51st St.
MC W-206
Austin, TX 78751
- Phone:
1-888-388-6332
1-877-432-7232 (TTY)
- Fax (not toll-free):
1-512-438-5885

Citizenship and Immigration Status

- You only have to give the citizenship or immigration status of people who want benefits.
- If you are not a U.S. citizen or a legal immigrant, the only benefits you might be able to get are emergency Medicaid services.
- Getting Medicaid long-term care services could affect your immigration status and your chances of getting a Permanent Resident Card (green card).
- You might want to talk to an agency that helps immigrants with legal questions before you apply.

Social Security Numbers

- You only need to give the Social Security numbers (SSNs) for people who want benefits.
- Giving or applying for an SSN is voluntary; however, anyone who doesn't apply for an SSN or doesn't give an SSN can't get benefits.
- If you don't have an SSN, we can help you apply for one if you are a U.S. citizen or a legal immigrant.
- You must be a U.S. citizen or a legal immigrant to get an SSN.
- You can get benefits for your children if they have an SSN and you don't.
- We will not give SSNs to the Bureau of Immigration and Customs Enforcement.
- We will use SSNs to check the amount of money you get (income), if you can get benefits, and the amount of benefits you can get.

(42 CFR §435.910)

Help you can get without filling out this form

Reporting abuse

Do you think someone is being abused? If the abuse is in a nursing home or other place of care, call 1-800-458-9858. If the abuse is in a private home, call 1-800-252-5400.

How to file a complaint

If you have a complaint, first try talking to your caseworker or their supervisor. If you still need help, call 1-877-787-8999.

Services in your area

Do you need help finding services? Call 2-1-1 or 1-877-541-7905. Pick a language, then press 1. Or visit www.211Texas.org

Learn about services in your area, such as:

- Food banks
- Senior services
- Housing
- Help after a disaster
- Help with gas, electric, and water bills
- Tax help
- Child care
- After-school programs
- Family violence programs
- Legal help

Alcohol and Drug Abuse Prevention Program

Do you or someone you know want to stop using alcohol or drugs? Call 1-877-966-3784 (1-877-9-NO DRUG). You can get help:

- Quitting.
- Dealing with a crisis.
- Keeping others from using drugs or alcohol.

Adult Education and Family Literacy Program

Do you want help learning to read or getting a GED? Do you need help with job skills? Or learning to speak English? Call 1-800-441-7323 (1-800-441-READ).

Family Violence Program

Are you afraid for your children's or your safety? Call the hotline anytime at 1-800-799-7233 (1-800-799-SAFE). You can get help:

- Getting a ride to a safe place.
- Finding shelter, legal help, and a job.
- Getting counseling.

Items we need

Look below for the items to bring or send with this form.

We only need **copies** of these items. Keep the originals for your records.

We only need items that apply to your case. For example, if you or your spouse don't have a bank account, we do not need bank statements.

- **Social Security number** – Social Security card or statement.
- **Citizenship** – U.S. passport, Certificate of Naturalization, U.S. birth certificate, hospital record of birth, or Medicare card. (If you are renewing benefits, we need this only if your status changed.)
- **Immigration status** – Registration card or papers from the U.S. Citizenship and Immigration Services. We need copies of the front and back of these forms. (If you are renewing benefits, we need this only if your status changed.)
- **Legal representative** – Power of attorney papers, guardianship order, court order, or similar court documents.
- **Money from a job** – The last 6 pay stubs or paychecks, a statement from employer or self-employment records.
- **Social Security, pension, veterans benefits, Supplemental Security Income (SSI), workers' compensation, unemployment, or other government benefits** – Award letter or pay stubs.
- **Child support you pay** – Divorce decree, court order, or district clerk record showing how much you pay.
- **Child support you get** – District clerk record. Or letter from parent who pays showing how much, how often, and the date it is usually paid. The letter must be dated and have the name, address, phone number, and signature of the parent who pays.
- **Loans, repayments, and gifts (includes someone paying bills for you)** – Loan agreement. Or statement from the person giving or repaying you money, or paying your bills. The statement must be dated and have that person's name, address, phone number, and signature.
- **Bank accounts** – Statements from this month and the past 3 months.
- **Stocks, bonds, trusts, annuities** – Trust agreement, annuity contract, stock certificate, bond instrument, or current statements.
- **Real estate, oil, gas, mineral rights** – Current tax statements, division orders, deeds, promissory or mortgage note, or royalty statements.
- **Medical, dental, and private insurance costs** – Bills, receipts, statements, or canceled checks from this month and the past 3 months.
- **Insurance policies** – Life, burial, and health insurance policies showing the current value. We also might need your spouse or ex-spouse's job-related health insurance information and policies.
- **Continuing care retirement community** – Admission contract.



If you need help getting these items, let us know.

Your Texas Benefits

People age 65 and older

People with disabilities

Please use dark ink. Please print. If you need more room, add pages.

Fill in the circles (○) like this → ●

Section A

You and Your Spouse

Try to fill out as much of the form as you can.

We need facts about you and your spouse. We need to know about your spouse even if:

- Your spouse does not live with you.
- or
- Your spouse does not want benefits.



Save Time

We need facts only for a spouse who is living.

If you are not married, do not fill in the sections marked "Spouse."

	You The person applying for benefits	Spouse Your husband or wife
What benefits are you applying for?	<input type="radio"/> Medicaid for the Elderly and People with Disabilities <input type="radio"/> Medicare Savings Program <input type="radio"/> Medicaid Buy-In Program	<input type="radio"/> None <input type="radio"/> Medicaid for the Elderly and People with Disabilities <input type="radio"/> Medicare Savings Program <input type="radio"/> Medicaid Buy-In Program
First name	<input type="text"/>	<input type="text"/>
Middle name	<input type="text"/>	<input type="text"/>
Last name	<input type="text"/>	<input type="text"/>
Social Security number	<input type="text"/>	<input type="text"/> <small>only if you are applying for benefits</small>
Birth date	<input type="text"/> / <input type="text"/> / <input type="text"/> <small>month day year</small>	<input type="text"/> / <input type="text"/> / <input type="text"/> <small>month day year</small>
Mailing address	<input type="text"/>	<input type="text"/>
City	<input type="text"/>	<input type="text"/>
State, ZIP	<input type="text"/> , <input type="text"/>	<input type="text"/> , <input type="text"/>
Home phone	(<input type="text"/>) - <input type="text"/>	(<input type="text"/>) - <input type="text"/>
Cell or daytime phone	(<input type="text"/>) - <input type="text"/>	(<input type="text"/>) - <input type="text"/>
Home address	<input type="text"/>	<input type="text"/>
City	<input type="text"/>	<input type="text"/>
State, ZIP	<input type="text"/> , <input type="text"/>	<input type="text"/> , <input type="text"/>
County	<input type="text"/>	<input type="text"/>
E-mail	<input type="text"/>	<input type="text"/>

Agency Use Only

Date received: _____

Case/EDG number: _____



Section A

You and Your Spouse
(continued)

Optional Questions

	You	Spouse
Live in Texas?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
Plan to stay in Texas?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
If you get money from Social Security or railroad retirement, list the number.	Social Security claim number _____	Social Security claim number _____
	Railroad retirement number _____	Railroad retirement number _____
Gender	<input type="radio"/> Male <input type="radio"/> Female	<input type="radio"/> Male <input type="radio"/> Female
Hispanic or Latino?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
Mark one or more:	<input type="radio"/> American Indian or Alaska Native <input type="radio"/> Asian <input type="radio"/> Black or African-American <input type="radio"/> Native Hawaiian or Pacific Islander <input type="radio"/> White	<input type="radio"/> American Indian or Alaska Native <input type="radio"/> Asian <input type="radio"/> Black or African-American <input type="radio"/> Native Hawaiian or Pacific Islander <input type="radio"/> White
Mark one:	<input type="radio"/> Married <input type="radio"/> Single <input type="radio"/> Divorced <input type="radio"/> Separated <input type="radio"/> Widowed	

Section B

Citizenship

	You	Spouse																																								
Are you a U.S. citizen? If yes, go to Section C.	<input type="radio"/> Yes <input type="radio"/> No If no, give facts below:	<input type="radio"/> Yes <input type="radio"/> No If no, give facts below:																																								
Are you a refugee or legally admitted immigrant?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No																																								
If you have a sponsor, write their name.	_____ Sponsor's name	_____ Sponsor's name																																								
Date you entered the U.S.	<table border="1"> <tr> <td> </td><td> </td><td>/</td><td> </td><td> </td><td>/</td><td> </td><td> </td><td> </td><td> </td> </tr> <tr> <td colspan="2">month</td> <td></td> <td colspan="2">day</td> <td></td> <td colspan="4">year</td> </tr> </table>			/			/					month			day			year				<table border="1"> <tr> <td> </td><td> </td><td>/</td><td> </td><td> </td><td>/</td><td> </td><td> </td><td> </td><td> </td> </tr> <tr> <td colspan="2">month</td> <td></td> <td colspan="2">day</td> <td></td> <td colspan="4">year</td> </tr> </table>			/			/					month			day			year			
		/			/																																					
month			day			year																																				
		/			/																																					
month			day			year																																				
Are you registered with the U.S. Citizenship and Immigration Services?	<input type="radio"/> Yes <input type="radio"/> No _____ If yes, immigrant registration number	<input type="radio"/> Yes <input type="radio"/> No _____ If yes, immigrant registration number																																								

Section C

Long-term Care



Save Time
This section is only for people who are not in a nursing home or other place that gives nursing care.

Whether or not you get Medicaid, the Department of Aging and Disability Services (DADS) can see if you can get long-term care services. Services can include meals, nursing care, and help with dressing and bathing. (See Form H1204, "Long Term Care Options." It came with this form.)

	You	Spouse
Do you want DADS to find out if you can get long-term care services?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
If yes, do you have intellectual or developmental disabilities?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No

Social Security number:

			-			-				
--	--	--	---	--	--	---	--	--	--	--

Section D

People Helping You

 **Save Time**

Skip this box if you have a guardian or someone has your power of attorney.

Person who can act for you (an authorized representative)

If you want, you can give someone the right to act for you. That person can:

- Give and get facts for this application.
- Take any action needed for the application process. This includes appealing an HHSC decision.
- Take any action needed for you to get benefits. This includes reporting changes.

Do you want to give someone the right to act for you — to be your authorized representative?..... Yes No

	You	Spouse
If yes, tell us about that person:	<input type="text"/> Name	<input type="text"/> Name
	<input type="text"/> Address	<input type="text"/> Address
	() - Phone	() - Phone
	<input type="text"/>	<input type="text"/>

Person helping with legal matters

1. Do you have someone helping with legal or financial matters? Yes No

	You	Spouse
If yes, tell us about that person:	<input type="radio"/> Guardian <input type="radio"/> Power of Attorney	<input type="radio"/> Guardian <input type="radio"/> Power of Attorney
	<input type="text"/> Name	<input type="text"/> Name
	<input type="text"/> Address	<input type="text"/> Address
	() - Phone	() - Phone

2. Do you have an executor or court appointed administrator? Yes No

If yes, tell us about that person:	<input type="text"/> Name	<input type="text"/> Name
	<input type="text"/> Address	<input type="text"/> Address
	() - Phone	() - Phone
	<input type="text"/>	<input type="text"/>

Person helping you fill out this form

Is someone helping you or your spouse fill out this form? Yes No

If yes, tell us about that person:

<input type="text"/> Name	<input type="text"/> Relationship or organization
<input type="text"/> Address	() - Phone

Social Security number:

<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	----------------------	---	----------------------	----------------------	---	----------------------	----------------------	----------------------	----------------------

Section F

Your Home or Where You Live

(continued)



Save Time

Fill out this page only if you live:

- In your own home.
- In a rent house or apartment.
- With someone else in their home.
- In a house paid for by someone else.

Other people living with you

Tell us about everyone living with you. Do you and your spouse live together? Yes No
If yes, you only need to list the people who live with both of you under "You."
If no, tell us about the people who live with each of you.

	You	Spouse
PERSON 1	Name of person living with you <input type="text"/>	Name of person living with you <input type="text"/>
	Relationship to you Birth date if a relative <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Relationship to you Birth date if a relative <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
PERSON 2	Name of person living with you <input type="text"/>	Name of person living with you <input type="text"/>
	Relationship to you Birth date if a relative <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Relationship to you Birth date if a relative <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
PERSON 3	Name of person living with you <input type="text"/>	Name of person living with you <input type="text"/>
	Relationship to you Birth date if a relative <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Relationship to you Birth date if a relative <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Housing costs

Tell us the costs you have for the home you live in or plan to return to.
List the average amount each person pays every month.

	You pay:	Spouse pays:	If another person pays, list their name:
Rent or house payment	\$ <input type="text"/>	\$ <input type="text"/>	<input type="text"/>
Tax on home	\$ <input type="text"/>	\$ <input type="text"/>	<input type="text"/>
Water and sewer	\$ <input type="text"/>	\$ <input type="text"/>	<input type="text"/>
Electricity	\$ <input type="text"/>	\$ <input type="text"/>	<input type="text"/>
Natural gas or propane	\$ <input type="text"/>	\$ <input type="text"/>	<input type="text"/>
Phone	\$ <input type="text"/>	\$ <input type="text"/>	<input type="text"/>
Home insurance	\$ <input type="text"/>	\$ <input type="text"/>	<input type="text"/>
Food	\$ <input type="text"/>	\$ <input type="text"/>	<input type="text"/>

Social Security number:

<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	----------------------	---	----------------------	----------------------	---	----------------------	----------------------	----------------------	----------------------

Application for benefits
Texas Health and Human Services Commission



H1200
08/2011
Page 5

Section G

Medical Facts

<h3>Medicare</h3> <p>Do you get Medicare? <input type="radio"/> Yes <input type="radio"/> No</p>		
	You	Spouse
If yes, mark the type you get.	<input type="radio"/> Part A <input type="radio"/> Part B <input type="radio"/> Part D	<input type="radio"/> Part A <input type="radio"/> Part B <input type="radio"/> Part D
If yes, what is your Medicare premium (monthly cost)?	\$ _____	\$ _____

Other health insurance

Do you or your spouse have health insurance other than Medicare, Medicaid, or CHIP? Include health insurance you had during the past year..... Yes No

If yes, give facts below:

POLICY 1

Name of insured person (first, middle, last)	Name of policy holder
Insurance company	Insurance company address
Policy number	Coverage start date Coverage end date Type of coverage
\$ _____	How often is the premium paid? <input type="radio"/> Monthly <input type="radio"/> Quarterly <input type="radio"/> Yearly
How much is the premium?	Who pays the premium?
Do you get this insurance through a job you have now or used to have? <input type="radio"/> Yes <input type="radio"/> No	If yes, employer's name

POLICY 2

Name of insured person (first, middle, last)	Name of policy holder
Insurance company	Insurance company address
Policy number	Coverage start date Coverage end date Type of coverage
\$ _____	How often is the premium paid? <input type="radio"/> Monthly <input type="radio"/> Quarterly <input type="radio"/> Yearly
How much is the premium?	Who pays the premium?
Do you get this insurance through a job you have now or used to have? <input type="radio"/> Yes <input type="radio"/> No	If yes, employer's name

Social Security number:

			-			-			
--	--	--	---	--	--	---	--	--	--

Section H

Things You and Your Spouse are Paying for or Own
(continued)

3. Do you have certificates of deposit (CDs), money market accounts, or IRAs? Yes No
If yes, give facts below:

ACCOUNT 1	<input type="text"/>	<input type="text"/>
	Account number	Names on account
	<input type="text"/>	\$ <input type="text"/>
	Bank or company name and address	Value

ACCOUNT 2	<input type="text"/>	<input type="text"/>
	Account number	Names on account
	<input type="text"/>	\$ <input type="text"/>
	Bank or company name and address	Value

By law, you must tell us if you or your spouse has an interest in an annuity or similar instrument.

If you get Medicaid, the state of Texas becomes the remainder beneficiary of that instrument.

4. Do you have savings bonds, stocks, or annuities?..... Yes No
If yes, give facts below:

ACCOUNT 1	<input type="text"/>	<input type="text"/>
	Account number	Names on account
	<input type="text"/>	\$ <input type="text"/>
	Bank or company name and address	Value
If this is an annuity, is the state of Texas named the remainder beneficiary? <input type="radio"/> Yes <input type="radio"/> No		

ACCOUNT 2	<input type="text"/>	<input type="text"/>
	Account number	Names on account
	<input type="text"/>	\$ <input type="text"/>
	Bank or company name and address	Value
If this is an annuity, is the state of Texas named the remainder beneficiary? <input type="radio"/> Yes <input type="radio"/> No		

Social Security number:

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	----------------------	----------------------	---	----------------------	----------------------	----------------------	---	----------------------	----------------------	----------------------	----------------------

Section H

Things You and Your Spouse are Paying for or Own
(continued)

5. Did you close an account (investment, annuity, bank, etc.) in the past 5 years?..... Yes No
If yes, give facts below:

ACCOUNT 1	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Name of closed investment or account	Account number	Amount you received
	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Company name and address that handled investment or account		Date closed

ACCOUNT 2	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Name of closed investment or account	Account number	Amount you received
	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Company name and address that handled investment or account		Date closed

6. Do you have signature authority on someone else's account?..... Yes No
If yes, give facts below:

<input type="text"/>	<input type="text"/>	<input type="text"/>
Account owner's name	Account number	Value
<input type="text"/>		
Bank or company name and address		

7. Do you have a safe deposit box?..... Yes No
If yes, give facts below:

<input type="text"/>	
Name and address of bank or company that keeps the safe deposit box	
<input type="text"/>	<input type="text"/>
Item	Value
<input type="text"/>	<input type="text"/>
Item	Value

 **Save Time**
This question is only for people in a nursing home or other place of care.

8. Do you have a patient trust fund? Yes No
If yes:

<input type="text"/>	<input type="text"/>
Name and address of the place that keeps this fund for you	Value

Social Security number:

<input type="text"/>											
----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------

Section H

Things You and Your Spouse are Paying for or Own
(continued)

9. Do you have any cash on hand? Yes No
 If yes, how much cash: \$ _____

10. Do you have life insurance? Yes No
 If yes, give facts below:

POLICY 1

_____ Insurance company name and address

 _____ Policy number Face value \$ _____

POLICY 2

_____ Insurance company name and address

 _____ Policy number Face value \$ _____

11. Do you have a burial space or plot? Yes No
 If yes: _____
Name of cemetery **Number of spaces** **Value** \$ _____

12. Do you have a pre-need burial contract? Yes No
 If yes: _____
Funeral home name and address **Buyer or owner of contract** **Value** \$ _____

13. Do you have promissory or mortgage notes? Yes No
 If yes, are they: Negotiable Non-negotiable **Value** \$ _____

14. Do you have any trusts? Yes No
 If yes: _____
What kind? **Value** \$ _____

15. Do you have any cars, trucks, boats, or other vehicles? Yes No
 If yes:

_____	_____	\$ _____
Make / Model	Year	Value
_____	_____	\$ _____
Make / Model	Year	Value

Social Security number:
 | | | - | | - | | | |



Section H

Things You and Your Spouse are Paying for or Own
(continued)

16. Do you have a home (including a mobile home)? Yes No

If yes:

<input type="text"/>	<input type="text"/>	<input type="text"/>
Address of the home	Amount of land	Current value

If you are not living in your home right now, do you plan to live in it again?..... Yes No

Mark all that apply to the home: No one lives there Someone lives there and they pay rent Someone lives there and they don't pay rent For sale

Don't forget, give us a copy of the latest tax statement.

17. Do you have a life estate or remainder interest in property? Yes No

18. Do you own or share ownership of any other land, lots, or houses? Yes No

If yes:

<input type="text"/>	<input type="text"/>	<input type="text"/>
Address or location	Amount of land	Current value
<input type="text"/>	<input type="text"/>	<input type="text"/>
Address or location	Amount of land	Current value

19. Do you have any oil, gas, mineral, or surface rights? Yes No

If yes:

<input type="text"/>	<input type="text"/>	<input type="text"/>
Address or location	Amount of land	Current value
<input type="text"/>	<input type="text"/>	<input type="text"/>
Address or location	Amount of land	Current value

20. Do you have any livestock (cows, horses, pigs, etc.) or poultry? Yes No

If yes:

<input type="radio"/> livestock	<input type="text"/>	<input type="text"/>	<input type="radio"/> livestock	<input type="text"/>	<input type="text"/>
<input type="radio"/> poultry	Number	Current value	<input type="radio"/> poultry	Number	Current value

21. Do you have any work equipment? Yes No

If yes:

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Type	Current value	Type	Current value

Social Security number:

<input type="text"/>																			
----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------

Section H

Things You and Your Spouse are Paying for or Own
(continued)

22. Do you get any money or benefits now that you should have gotten in the past? Yes No
 Examples:
 • You were awarded money from an estate 2 years ago, but you just started getting the money.
 • You applied for SSI 3 years ago and they just decided that you should get benefits. You are now getting paid for benefits you should have gotten 3 years ago.

If yes: _____ \$ _____
Type of money or benefits **Amount you were owed**

 **Save Time**
 Don't list items you use for daily living needs.

23. Do you have any personal property (fine china, silver, antiques, etc.)..... Yes No
 If yes: _____ \$ _____ | _____ \$ _____
Item **Current value** **Item** **Current value**

24. Do you own or share ownership of anything not named in Section H? Yes No
 If yes: _____ \$ _____ | _____ \$ _____
Item **Current value** **Item** **Current value**

Section I

Money or Property You or Your Spouse Sold, Traded, or Gave Away

Money or property you or your spouse sold, traded, or gave away

1. Did you sell, trade, or give away money (including income), property, or anything else in the past 5 years? Yes No
 If yes, give facts below:

ITEM 1

_____ \$ _____	_____
What did you sell, trade, or give away?	Market value
_____	_____
Who did you sell, trade, or give it to?	Date sold, traded, or given away

ITEM 2

_____ \$ _____	_____
What did you sell, trade, or give away?	Market value
_____	_____
Who did you sell, trade, or give it to?	Date sold, traded, or given away

2. Did you give up the right to get any money (including income) or an inheritance? Yes No
 If yes, explain: _____

3. Did you reduce the amount of benefits you get from any source? Yes No
 If yes, explain: _____

Social Security number:
 | | | - | | - | | | |

Section J

**Money
Coming into
Your Home**
(continued)

Other money
Give facts about other money you or your spouse get.

You	Spouse
------------	---------------

1. Do you get Social Security? Yes No

\$ _____ If yes, what is the monthly amount?	\$ _____ If yes, what is the monthly amount?
-------------------------------------------------	-------------------------------------------------

2. Do you get Supplemental Security Income (SSI)? Yes No

\$ _____ If yes, what is the monthly amount?	\$ _____ If yes, what is the monthly amount?
-------------------------------------------------	-------------------------------------------------

3. Do you get veterans benefits?..... Yes No

_____ If yes, what is the claim number?	_____ If yes, what is the claim number?
\$ _____ If yes, what is the monthly amount?	\$ _____ If yes, what is the monthly amount?

4. Did you, your spouse, parent, or deceased child ever serve in the armed forces?..... Yes No

If yes, tell us about the person who served.
We will use these facts to find out if you can get their veterans benefits.

_____ Name	_____ Service number	Is this person related to: <input type="radio"/> You <input type="radio"/> Your spouse _____ What is their relationship to you?
____ / ____ / ____ Service start date	____ / ____ / ____ Service end date	

You	Spouse
------------	---------------

5. Do you get railroad retirement?..... Yes No

\$ _____ If yes, what is the monthly amount?	\$ _____ If yes, what is the monthly amount?
-------------------------------------------------	-------------------------------------------------

6. Do you get civil service retirement payments? Yes No

_____ If yes, what is the claim number?	_____ If yes, what is the claim number?
\$ _____ If yes, what is the monthly amount?	\$ _____ If yes, what is the monthly amount?

Social Security number:

			-			-			
--	--	--	---	--	--	---	--	--	--

Section J

**Money
Coming into
Your Home**
(continued)

You	Spouse
7. Do you get any other retirement income?..... <input type="radio"/> Yes <input type="radio"/> No	
<input type="text"/> If yes, what is the claim number?	<input type="text"/> If yes, what is the claim number?
\$ <input type="text"/> If yes, what is the monthly amount?	\$ <input type="text"/> If yes, what is the monthly amount?

8. Do you have payments or annuities from private insurance? <input type="radio"/> Yes <input type="radio"/> No	
<input type="text"/> If yes, what is the company name?	<input type="text"/> If yes, what is the company name?
\$ <input type="text"/> If yes, what is the monthly amount?	\$ <input type="text"/> If yes, what is the monthly amount?

9. Do you get interest from any of the following sources? <input type="radio"/> Yes <input type="radio"/> No	
<ul style="list-style-type: none"> • checking account • savings account • certificate of deposit (CD) • note payment • other 	
\$ <input type="text"/> If yes, what is the amount you get?	\$ <input type="text"/> If yes, what is the amount you get?
<input type="text"/> If yes, how often?	<input type="text"/> If yes, how often?

10. Do you get dividends from stocks, bonds, or insurance? <input type="radio"/> Yes <input type="radio"/> No	
\$ <input type="text"/> If yes, what is the amount you get?	\$ <input type="text"/> If yes, what is the amount you get?
<input type="text"/> If yes, how often?	<input type="text"/> If yes, how often?

11. Does anyone pay you rent? <input type="radio"/> Yes <input type="radio"/> No	
\$ <input type="text"/> If yes, what is the amount you get?	\$ <input type="text"/> If yes, what is the amount you get?
<input type="text"/> If yes, how often?	<input type="text"/> If yes, how often?

Social Security number:

			-			-				
--	--	--	---	--	--	---	--	--	--	--

Section J

Money Coming into Your Home
(continued)

You	Spouse
12. Do you get any money from leases or royalties from oil, gas, mineral, or surface rights? <input type="radio"/> Yes <input type="radio"/> No	
_____ If yes, write the name of the company that pays you. \$ _____ If yes, what is the amount you get? _____ If yes, how often?	_____ If yes, write the name of the company that pays you. \$ _____ If yes, what is the amount you get? _____ If yes, how often?

13. Do you get any money from farming? <input type="radio"/> Yes <input type="radio"/> No	
\$ _____ If yes, what is the amount you get?	\$ _____ If yes, what is the amount you get?

14. Do you get the following types of money from anyone else or anywhere else? <input type="radio"/> Yes <input type="radio"/> No	
• cash • gifts • payments you get for loaning money to someone else • bills paid for you • child support • training • other	
_____ If yes, what type of money do you get? _____ If yes, who do you get the money from and why? \$ _____ If yes, what is the amount you get?	_____ If yes, what type of money do you get? _____ If yes, who do you get the money from and why? \$ _____ If yes, what is the amount you get?

Section K

Medical Costs

 **Save Time**

This section is only for people applying for the first time. If you are renewing benefits, you can skip this section.

Medical bills from the past 3 months

If you or your spouse can't pay medical bills from the past 3 months, Medicaid might pay them. We will look at the money you get and the things you own to find out if Medicaid might pay them. If you have paid them, you might be able to get paid back by your health care provider (doctor, hospital, clinic, etc.).

Do you have any medical bills for services from the past 3 months? Yes No

If yes, give facts below:

Who got the services? <input type="radio"/> You <input type="radio"/> Your spouse		Type of bill: <input type="radio"/> Doctor <input type="radio"/> Hospital <input type="radio"/> Medicine <input type="radio"/> Other	
\$ _____ Amount of bill	\$ _____ Amount paid	_____/_____/_____ Date of service (mm/dd/yy)	_____ Who provided the medical service?
_____ Address of medical service provider			

If yes, we need to know about the money you got (income) and things you were paying for or owned (resources) during those past 3 months.

Were they different from what you listed on this form?..... Yes No

Social Security number:

		-		-			
--	--	---	--	---	--	--	--

Section M

Statement of Understanding

Read this section before signing.

Facts HHSC Has About Me

HHSC uses facts about people applying for benefits to decide: (1) who can get benefits, and (2) the amount of benefits. HHSC checks facts with the federal Income and Eligibility Verification System. If any facts don't match, HHSC will check other sources (banks, employers, etc.). If anyone applying for benefits has an immigration registration number, HHSC must check with the U.S. Citizenship and Immigration Services' (USCIS) system. HHSC will not give anyone's facts to USCIS.

In most cases, I can see and get facts HHSC has about me. This includes facts I give HHSC and facts HHSC gets from other sources (medical records, employment records, etc.). I might have to pay to get a copy of these facts. I can ask HHSC to fix anything that is wrong. I do not have to pay to fix a mistake. To ask for a copy or to fix a mistake, I can call 2-1-1 or my local HHSC benefits office.

Keeping My Facts Private

HHSC will keep my facts private if they were collected:

- By HHSC staff or contracted provider staff.
- To find out if I can get state benefits.

HHSC can share facts about me

- When needed for me to get state health care benefits.
- With phone and utility companies. They will find out if my bill amount can be lowered. HHSC will give them my name, address, and phone number.

Giving Out Facts About Me

Medicaid health care providers (doctors, drug stores, hospitals, etc.) might give out facts about me to HHSC. This will allow the providers to be paid by Medicaid.

If I Give False Information

If I choose not to tell the truth, I might:

- Be charged with a crime.
- Have to repay benefits.

The same is true if I let someone else use my medical card or Medicaid ID.

Medical Payments

If I get Medicaid, HHSC will keep medical service payments I can get from other sources, such as:

- My health insurance.
- Money I got because of injuries.

I must tell HHSC about these sources. If I don't, I am breaking the law.

HHSC will only keep the amount of medical support and service payments allowed by law. I will work with HHSC to get these funds.

Reporting Changes

I agree to let HHSC know, within 10 days, about any changes to my case. This includes changes in facts I give on this form such as money I get, things I own or are paying for, where I live, or insurance I have (including health insurance premiums).

Social Security number: [] [] [] - [] [] [] - [] [] [] [] [] [] []

